



TO THE SPANISH SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“**MERLIN**”) in compliance with the applicable law notifies the following:

OTHER RELEVANT INFORMATION

Further to the announcements of “other relevant information” made on 25 April 2022 and 18 May 2022 with registered numbers 15720 and 16341, MERLIN hereby informs that it has converted all its outstanding senior bonds into “green bonds”. To that end, MERLIN commits to allocate an amount equivalent to the outstanding principal amount of each series of senior bonds issued by MERLIN listed on the Luxembourg Stock Exchange (representing a total of approximately €4bn) to eligible green assets in accordance with its Green Financing Framework (the “**Green Financing Framework**”).

The relevant notices calling the bondholder meetings, the Green Financing Framework, the Second Party Opinion in respect of the Green Financing Framework, the Investor Presentation, the Independent Auditors Report relating to the allocation of the outstanding principal amount to eligible green assets as well as additional information are available at <https://www.merlinproperties.com/en/investors/debt/consent-solicitations-green-bond-proposal/>.

In Madrid, on 1 June 2022.