

TO THE SPANISH SECURITIES MARKET COMMISSION

MERLIN PROPERTIES, SOCIMI, S.A. (“**MERLIN**”), in compliance with the applicable law notifies the following:

OTHER RELEVANT INFORMATION

On the 18th of November 2022, MERLIN Properties SOCIMI, S.A. has closed a green corporate financing with national and international financial entities, which adds €660 million to its liquidity position, reaching €2 billion and ensuring the debt repayment of all debt maturities until 2027.

The financing consists of a 5-year syndicated loan of €600 million with 5 banking entities (BBVA, BNP Paribas, Caixabank, Crédit Agricole and Société Générale) and a 5-year bilateral loan with Banco Sabadell for €60 million. Additionally, the Company will drawdown a €50 million bilateral 10-year loan with the EIB.

The financing has an average cost of MS + 126 bps and extends the average debt maturity from 5.2 years to 6.1 years, leaving MERLIN's balance sheet well placed ahead of the demands of the new cycle.

In Madrid, on 18th November 2022.

MERLIN Properties SOCIMI, S.A.

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