

MERLIN Properties, SOCIMI, S.A.
DECLARATION OF RESPONSIBILITY FOR THE 2020 FINANCIAL STATEMENTS

The members of the Board of Directors of Merlin Properties, SOCIMI, S.A. declare that, to the best of their knowledge, the individual financial statements of Merlin Properties, SOCIMI, S.A. and the consolidated financial statements with its subsidiaries, for the year ended December 31, 2020, prepared (*formuladas*) (in English) by the Board of Directors at the meeting held on February 25, 2021, in accordance with the applicable accounting principles, offer a true and fair view of the net worth, financial situation and results of Merlin Properties, SOCIMI, S.A. and of the subsidiaries included in the consolidated group, taken as a whole, and that the directors' reports accompanying the individual and consolidated financial statements (along with their attachments and supplementary documentation) include a true analysis of the business performance, results and position of Merlin Properties, SOCIMI, S.A. and of the subsidiaries included in the consolidated group, taken as a whole, and a description of the main risks and uncertainties they face.

Mr. Javier Garcia-Carranza Benjumea (Chairman)

Mr. Ismael Clemente Orrego (Deputy Chairman)

Ms. Francisca Ortega Hernández-Agero (Member)

Ms. Ana Forner Beltran (Member)

Ms. María Luisa Jorda Castro (Member)

Ms. Pilar Caverro Mestre (Member)

Mr. Juan María Aguirre Gonzalo (Member)

Mr. Miguel Ollero Barrera (Member)

Mr. Fernando Javier Ortiz Vaamonde (Member)

Ms. Ana María García Fau (Member)

Mr. Emilio Novela Berlin (Member)

Mr. George Donald Johnston (Member)

Mr. Ignacio Gil-Casares Satrústegui (Member)

In Madrid, on February 25, 2021