



FOR INFORMATION PURPOSES. SPANISH VERSION PREVAILS.

**RESOLUTION PROPOSAL FOR THE ANNUAL SHAREHOLDERS' MEETING OF
MERLIN PROPERTIES, SOCIMI, S.A. CALLED FOR APRIL 26 AND 27, 2021, ON
FIRST AND SECOND CALL, RESPECTIVELY**

ITEM ONE ON THE AGENDA:

Examination and approval, if appropriate, of the financial statements and directors' report for Merlin Properties, SOCIMI, S.A.

- 1.1. Examination and approval, if appropriate, of the separate financial statements and directors' report of Merlin Properties, SOCIMI, S.A. for the year ended December 31, 2020**

PROPOSED RESOLUTION:

"To approve the separate financial statements and the separate directors' report of Merlin Properties, SOCIMI, S.A. for the year ended December 31, 2020, as prepared by the Board of Directors at its meeting held on February 25, 2021."

- 1.2. Examination and approval, if appropriate, of the consolidated financial statements and directors' report of Merlin Properties, SOCIMI, S.A. and its subsidiaries for the year ended December 31, 2020.**

PROPOSED RESOLUTION:

"To approve the consolidated financial statements and the consolidated directors' report of Merlin Properties, SOCIMI, S.A. and its subsidiaries for the year ended December 31, 2020, as prepared by the Board of Directors at its meeting held on February 25, 2021."