

FOR INFORMATION PURPOSES ONLY. Spanish Version prevails.

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with the applicable legislation, hereby notifies the following

RELEVANT INFORMATION

MERLIN will hold a conference call with analysts and institutional investors on Thursday, July 30th, 2020, at 3 p.m. Madrid/CET time, which can be followed on line, through audio and video conference, with the following link and access code:

Webex Link:

<https://merlinproperties.webex.com/merlinproperties/onstage/g.php?MTID=e45a22ad0336677efc7d04dd11f0f6968>

Event number: 6799664

Participant Dial in numbers:

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United States	+1 8778709135
France	0805101465
Germany	08007234756
Italy	800131881
Canada	18669250818
Netherlands	08000235015

Attached you will find the press release and supporting documentation for the presentation that is also available on MERLIN’s corporate website (www.merlinproperties.com)

Madrid, July 29th 2020

MERLIN Properties SOCIMI, S.A.